

State: CALIFORNIA

Citation

Condition or Requirement

specified in §1924(d)(3)(B)) exceeds the dependent family member's monthly income.

a. greater amount calculated as follows:

The following definition is used in lieu of the definition provided by the Secretary to determine the dependency of family members under §1924(d)(1):

California adheres to the definition of dependency provided by the Secretary.

TN No. 94-010

Supersedes

TN No.

Approval Date

AUG 25 1994

Effective Date

APR 01 1994

State: CALIFORNIA

Citation	Condition or Requirement
	3. For children, each family member. AFDC level \$ <u> </u> Medically needy level \$*(see footnote below) Other as follows \$ <u> </u>
	4. Amounts for incurred medical expenses not subject to payment by a third party. a. Health insurance premiums, deductibles and co-insurance charges b. Necessary medical or remedial care not covered under the Medicaid plan (Reasonable limits on amounts are described in <u>Supplement 3 to ATTACHMENT 2.6-A.</u>)
	5. An amount for maintenance of a single individual's home for not longer than 6 months, if a physician has certified he or she is likely to return home within that period. <u>X</u> Yes. Amount for maintenance of home \$ <u>200.00</u> <u> </u> No.
1902(l) of the Act	6. SSI benefits paid under section 1611(e)(1)(E) and (G) of the Act to individuals who receive care in a hospital or NF.

*For maintenance of family members when there is no community spouse, an amount which, when added to the countable income of the family member(s), equals their Medi-Cal medically needy maintenance need levels.

TN No. 92-19
Supersedes
TN No. 88-27

Approval Date JUN 24 1994 Effective Date JAN 01 1993

Citation

Condition or Requirement

7. Maintenance standards for community spouses and other dependent family members used to calculate monthly income allowances under Section 1924 of the Act.

a. Community spouses

 1. A standard based on the formula contained in Section 1924(d) is used. X 2. The maximum standard contained in Section 1924(d)(3)(C). 3. A fixed standard which is greater than the minimum standard described in Section 1924(d) plus actual shelter costs not to exceed the maximum standard contained in Section 1924(d)(3)(C).
The standard used is \$_____.

b. Other family members who are dependent

 X 1. A standard based on the formula contained in Section 1924(d)(1)(C) is used. 2. A fixed standard greater than the amount which would be used if the formula described in Section 1924(d)(1)(C) were used. The standard used is \$_____. * c. The standards described above are used for individuals receiving home and community-based waiver services in lieu of services provided in a medical or remedial care institution.

d. Definition of dependency

The definition of dependency below is used to define dependent children, parents and siblings for purposes of deducing allowances under Section 1924.

"Dependency" is defined as IES dependency for federal tax purposes.

* California does not apply the provisions of Section 1924 of the Act to any of its home and community-based service waiver programs, *except for the Mentally Retarded and Developmentally Disabled program (#0129.91.01).*

TN No. 92-19

Supersedes _____

TN No. _____

Approval Date JUN 24 1994Effective Date JAN 01 1993

HCFA ID: 1038P/0015P

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: CALIFORNIA

ELIGIBILITY CONDITIONS AND REQUIREMENTS

Citation(s)	Condition or Requirement
42 CFR 435.711 435.721, 435.831	<p>C. <u>Financial Eligibility</u></p> <p>For individuals who are AFDC or SSI recipients, the income and resource levels and methods for determining countable income and resources of the AFDC and SSI program apply, unless the plan provides for more restrictive levels and methods than SSI for SSI recipients under section 1902(f) of the Act, or more liberal methods under section 1902(r)(2) of the Act, as specified below.</p> <p>For individuals who are not AFDC or SSI recipients in a non-section 1902(f) State and those who are deemed to be cash assistance recipients, the financial eligibility requirements specified in this section C apply.</p> <p>Supplement 1 to ATTACHMENT 2.6-A specifies the income levels for mandatory and optional categorically needy groups of individuals, including individuals with incomes related to the Federal income poverty level--pregnant women and infants or children covered under sections 1902(a)(10)(A)(i)(IV), 1902(a)(10)(A)(i)(VI), 1902(a)(10)(A)(i)(VII), and 1902(a)(10)(A)(ii)(IX) of the Act and aged and disabled individuals covered under section 1902(a)(10)(A)(ii)(X) of the Act--and for mandatory groups of qualified Medicare beneficiaries covered under section 1902(a)(10)(E)(i) of the Act.</p>

CALIFORNIA

State: _____

Citation	Condition or Requirement
_____	Supplement 2 to ATTACHMENT 2.6-A specifies the resource levels for mandatory and optional categorically needy poverty level related groups, and for medically needy groups.
_____	Supplement 7 to ATTACHMENT 2.6-A specifies the income level for categorically needy aged, blind and disabled persons who are covered under requirements more restrictive than SSI.
_____	Supplement 4 to ATTACHMENT 2.6-A specifies the methods for determining income eligibility used by States that have more restrictive methods than SSI, permitted under section 1902(f) of the Act.
_____	Supplement 5 to ATTACHMENT 2.6-A specifies the methods for determining resource eligibility used by States that have more restrictive methods than SSI, permitted under section 1902(f) of the Act.
X _____	Supplement 8a to ATTACHMENT 2.6-A specifies the methods for determining income eligibility used by States that are more liberal than the methods of the cash assistance programs, permitted under section 1902(r)(2) of the Act.
X _____	Supplement 8b to ATTACHMENT 2.6-A specifies the methods for determining resource eligibility used by States that are more liberal than the methods of the cash assistance programs, permitted under section 1902(r)(2) of the Act.
X _____	Supplement 14 to ATTACHMENT 2.6-A specifies income levels used by States for determining eligibility of Tuberculosis-infected individuals whose eligibility is determined under §1902(z)(1) of the Act.

TN No. 96-007

Supersedes

TN No. 92-019

Approval Date

JUL 19 1996

Effective Date

4/1/96

Citation	Condition or Requirement
	<p>c. In determining countable income for blind individuals, the following disregards are applied:</p> <p><u>XX</u> The disregards of the SSI program.</p> <p>— The disregards of the State supplementary payment program, as follows:</p> <p>— The disregards of the SSI program, except for the following restrictions applied under the provisions of section 1902(f) of the Act.</p>
<p>435.721 435.831 and 1902(m)(1)(B) and (m)(4) of the Act, P.L. 99-509 (Secs. 9402(a) and (b))</p>	<p>d. In determining countable income for disabled individuals, including disabled individuals with income up to the Federal poverty line as defined in section 1902(f) of the Act the following disregards are applied:</p> <p><u>X</u> The disregards of the SSI program.</p> <p>For the Medically Needy, the Agency applies disregards as specified in Supplement 3 to Attachment 2.6-A, in addition to items 1b,c and d.</p>

Revision: HCFA-PM-87-4 (BERC)
March 1987

ATTACHMENT 2.6-A
Page 8
OMB No.: 0938-0193

Citation	Condition or Requirement
	<p>_____ The disregard of the State supplemental payment program, as follows:</p> <p>_____ The disregard of the SSI program, except for the following restrictions applied under the provision of section 1902(f) of the Act.</p> <p>For the Medically Needy, the Agency applies disregards as specified in Supplement 3 to Attachment 2.6-A in addition to items 1 b, c and d.</p>
1902(1)(3)(E) and 1902(r)(2) of the Act	<p>e. For pregnant women and infants or children covered under the provisions of sections 1902(a)(10)(A)(i)(IV, (VI), and (VII) and 1902(a)(10)(A)(ii)(IX) of the Act --</p> <p>(1) The following methods are used in determining countable income: the methods of the approved AFDC plan except those specified on page 3 of Supplement 8a for Attachment 2.6-A.</p>
1902(e)(6) of the Act	<p>(2) The agency continues to treat women eligible under the plan as an individual described in section 1902(a)(10)(A)(i)(IV) and subsection (1)(1)(A) without regard to any changes in income of the family of which she is a member, until the end of the month in which the 60 day period (beginning on the last day of her pregnancy) ends.</p>

TN No. 96-017
Supersedes Approval Date FEB 11 1997 Effective Date 10/1/96
TN No. 88-9

Citation	Condition or Requirement
1905(p)(1)(C) and (m)(5)(B) of the Act, P.L. 99-509 (Secs. 9403(b) and (f)	<p>f. In determining countable income for qualified Medicare beneficiaries covered under section 1902(a)(10)(E) of the Act, the following disregards are applied:</p> <p><u>X</u> The disregards of the SSI program; Unless a beneficiary is eligible by applying the same methods and standards used for any other ABD-MN. See Supplements 3 and 5 to Attachment 2.6.-A</p> <p>_____ The disregards of the State supplementary payment program, as follows:</p> <p>_____ The disregards of the SSI program except for the following restriction, applied under the provisions of section 1902(f) of the Act.</p>

Supplement 1 to ATTACHMENT 2.6-A specifies for non-1902(f) and 1902(f) States the income levels for optional categorically needy groups of individuals with incomes up to the Federal nonfarm income poverty line--pregnant women and infants or children covered under section 1902(a)(10)(A)(ii)(IX) of the Act and aged and disabled individuals covered under section 1902(a)(10)(A)(ii)(X) of the Act--and for optional groups of qualified Medicare beneficiaries covered under section 1902(a)(10)(E) of the Act.

Supplement 7 to ATTACHMENT 2.6-A specifies for 1902(f) States the income levels for categorically needy, aged, blind and disabled persons who are covered under requirements more restrictive than SSI.

Revision: HCFA-PM-93-2 (MB)
MARCH 1993

ATTACHMENT 2.6-A
Page 12a

State: CALIFORNIA

Citation

Condition or Requirement

If an individual receives a title II benefit, any amounts attributable to the most recent increase in the monthly insurance benefit as a result of a title II COLA is not counted as income during a "transition period" beginning with January, when the title II benefit for December is received, and ending with the last day of the month following the month of publication of the revised annual Federal poverty level.

For individuals with title II income, the revised poverty levels are not effective until the first day of the month following the end of the transition period.

For individuals not receiving title II income, the revised poverty levels are effective no later than the date of publication.

1905(s) of the Act

g. (1) Qualified disabled and working individuals.

In determining countable income for qualified disabled and working individuals covered under 1902(a)(10)(E)(ii) of the Act, the methods of the SSI program are used.

1905(p) of the Act

(2) Specified low-income Medicare beneficiaries.

In determining countable income for specified low-income Medicare beneficiaries covered under 1902(a)(10)(E)(iii) of the Act, the same method as in f. is used.

TN No. 93-005

Supersedes

Approval Date MAY 20 1993

Effective Date JAN 1 1993

TN No.

Revision: HCFA-PM-91-8 (MB)
October 1991

ATTACHMENT 2.6-A
Page 12b
OMB No.:

State/Territory: CALIFORNIA

Citation	Condition or Requirement
1902(u) of the Act	(h) <u>COBRA Continuation Beneficiaries</u> In determining countable income for COBRA continuation beneficiaries, the following disregards are applied: _____ The disregards of the SSI program; _____ The agency uses methodologies for treatment of income more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 4 to Attachment 2.6-A. NOTE: For COBRA continuation beneficiaries specified at 1902(u)(4), costs incurred from medical care or for any other type of remedial care shall not be taken into account in determining income, except as provided in section 1612(b)(4)(B)(ii).

TN No. 92-19
Supersedes

Approval Date JUN 24 1994

Effective Date JAN 01 1993

TN No. _____

HCFA ID: 7985E